

Social Research Call

User's Guide Short Proposal Submission



TheSocialObservatory

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1 | *User definitions*

Project Leader (PL): Principal Researcher, of any nationality, of a Host Organization (HO) based in Spain or Portugal. The PL is the person responsible for the presentation of the Proposal to the Call and for the coordination of the overall executions of the Project.

Organization Manager (OM): The Organizational Manager is a person, appointed by the Host Organization, responsible for the management, and the acceptance, of the proposals submitted by the organization/ entity. The Organizational Manager is a SINGLE person per organization/entity that is authorized, through the accreditation document by, the Legal Representative of the organization/entity.

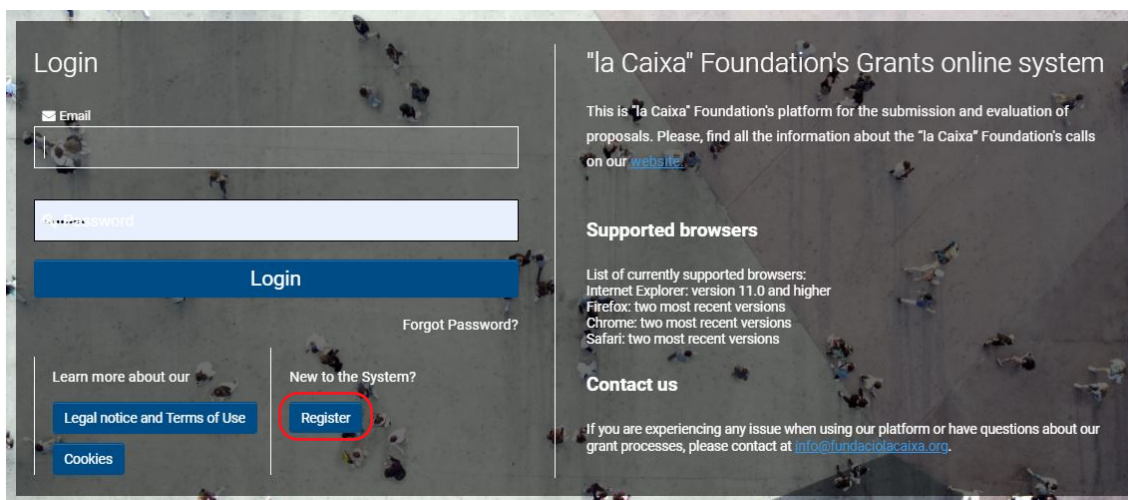
Host Organization: non-profit Research Performing Organization, based in Spain or Portugal that acts as a Coordinating Organization of the Projects.

Grant agreement: Collaboration agreement to be signed in English by the "la Caixa" Foundation and the Host Organization if the Proposal is awarded.

2 | *User Registration*

To present a Short Proposal, first, you must create an account at the Grants "la Caixa" Website.

a) Access the Website of Grants "la Caixa" at <http://grants.lacaixafoundation.org/>



The screenshot shows the login and registration interface of the "la Caixa" Foundation's Grants online system. On the left, there is a "Login" section with fields for "Email" and "Password", a "Login" button, and a "Forgot Password?" link. Below this, there are links for "Legal notice and Terms of Use" and "Cookies". On the right, there is a "New to the System?" section with a "Register" button, which is highlighted with a red circle. To the right of the registration section, there is a "Supported browsers" list and a "Contact us" section with an email address.

There are two types of users, namely, (1) **APPLICANT** (Project Leaders - PL) and (2) **ORGANIZATION MANAGER** (OM). Check the Useful Definitions Section to see the role of these users.

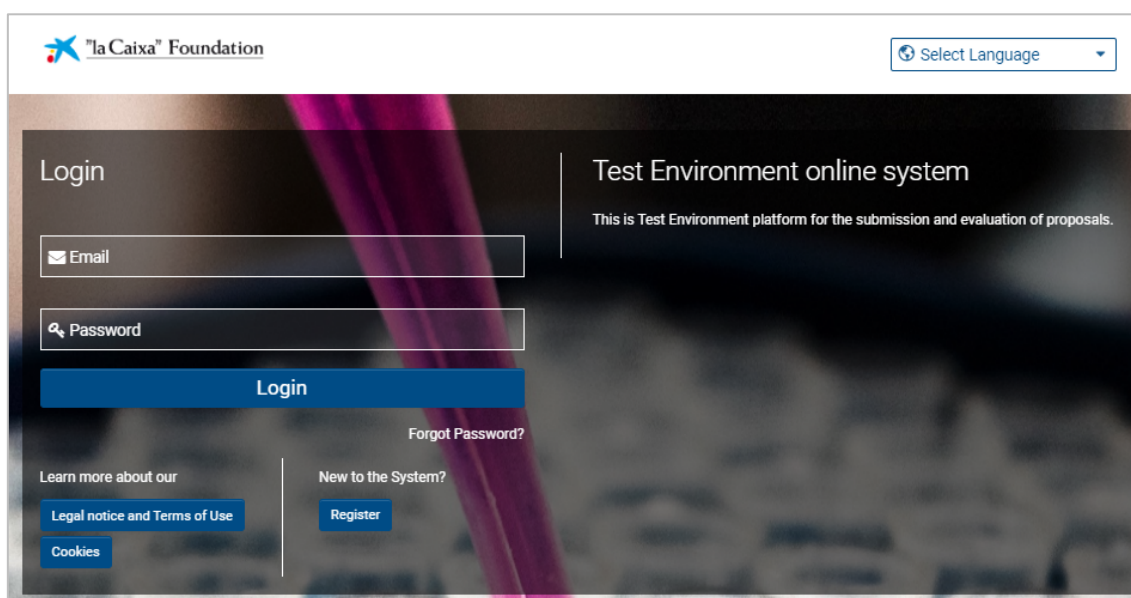
2.1. Registration as an applicant

» Access the interface through the link convocatorias.fundacionlacaixa.org.

» To select the language (Spanish or Catalan), click on the icon in the top right corner.



1. If you don't have access codes for the application, click on the button «Register»:

The screenshot shows the login page of the "la Caixa" Foundation. At the top left is the logo and name. At the top right is a "Select Language" dropdown. The main area has a "Login" section with "Email" and "Password" input fields, a "Login" button, and a "Forgot Password?" link. To the right, it says "Test Environment online system" and "This is Test Environment platform for the submission and evaluation of proposals." At the bottom left, there are links for "Learn more about our" (Legal notice and Terms of Use, Cookies) and "New to the System?" (Register).

2.2. Registration as a researcher (project leader)

1. The «Registration option» screen will appear.

To register as a researcher, click on «Researcher or CSO»:

The screenshot shows the "Registration Options" form. It has the "la Caixa" Foundation logo at the top. Below the title, it says "You would like to register as". There are four radio button options: "Organization Manager", "Researcher or CSO", "Musician", and "Teacher". The "Organization Manager" option is highlighted with a red box.



2. Agree to the privacy policy.

 "la Caixa" Foundation



Privacy policies

You will find below the Legal Terms and Conditions applicable to your registration and use of "la Caixa" Grants Management online system.

By clicking Accept I confirm I have read, understood and accept the Personal Data Policy and the Legal Notice and Terms of Use of this system.

Personal Data Policy

Data Controller
Fundación Bancaria Caixa d'Estalvis i Pensions de Barcelona, "la Caixa" (hereinafter, "la Caixa" Banking Foundation), with NIF G-58899998 and registered office at Plaza Weyler, 3, 07001 Palma (Balearic Islands).

Type of personal data that will be processed (hereinafter, Personal Data)

- All own or third party that you provide to us when making the submission to the call on behalf of your organization or data that have been provided to us as a co-participant of this submission.
- Those additional data that you provide to us during the handling and management of your submission, together with those relating to the other data processing processes described in this document, provided that you have given us your consent, or for whose processing we are otherwise authorised in accordance with the prevailing legislation.
- The Personal Data that you provide to us through social networks or other applications for managing the processing described herein, provided that you have given your consent or for which we have other legitimate grounds for processing in accordance with the prevailing regulations. Specifically, we will process your Personal Data available on social networks or applications and those arising from your interaction with us through them. These data depend on your own privacy settings, use of the social networks or applications and the privacy policy of such social network or application.

You guarantee to provide only true and updated Personal Data, as well as, if applicable, to have the consent or, if applicable, legal legitimation to provide data of third parties participating in this submission, who have been duly informed of the present processing of personal data.

Processing for management and statistical purposes:
"la Caixa" Banking Foundation will process your personal data to manage the above-mentioned submission to the call, which includes, among others, the following specific processing:

- Those required to comply with our obligations arising from your submission;
- The sending, including by electronic means, of nonpromotional information required to access or benefit from submission; and
- The analysis and processing of information resulting from satisfaction surveys or from your interaction with "la Caixa" Banking Foundation, arising from your individual activity, in order to manage more efficiently the submission and to enable the assessment.
- The analysis and processing of information for statistical purposes.

"la Caixa" Banking Foundation is authorised to perform the aforementioned processing of your Personal Data since it is necessary for the execution of the contract between you and our entity.

Processing for regulatory purposes and fraud prevention:
"la Caixa" Banking Foundation will process those Personal Data required to comply with its legal and/or regulatory obligations, such as those established by the prevention of money laundering and terrorist financing regulations or tax regulations, being "la Caixa" Banking Foundation entitled to do so.

"la Caixa" Banking Foundation will also process your Personal Data to prevent fraud based on the entity's legitimate interest in preventing fraudulent situations and the corresponding damage to the entity.

Processing for communication purposes with regard to similar activities:
"la Caixa" Banking Foundation will also process your Personal Data to send, including by electronic means, communications regarding programmes, activities or

Accept

3. The fields to fill in as application manager will appear.
- Fields preceded by an asterisk (*) are mandatory.

Organization Information

i Please note this field allows to search for either the Organization's name or its Fiscal ID.

* Name Of Organization

If you cannot find your organization, please [click here](#) to register it.

User Information

i Please note that, all communications will be addressed in the selected language if available.

* Communications language preference

* Prefix

* Name

* Surname 1

Surname 2 (if applicable)

* ID Type

* ID

NIF format: 12345678Z / NIE format: Y1234567Z / Cédula de Ciudadanía format: 123456789

* Email

* Gender

☐ Subscribe to our newsletter.

"la Caixa" Banking Foundation ("la Caixa" Foundation) will process your personal data in order to send you communications -including by electronic means- on activities of the entity and that may be adapted to your profile, and to comply with its legal obligations. The [Personal Data Processing](#) document indicates how you can exercise your rights of access, rectification, erasure, restriction, portability and objection.

☐ I wish to receive information on activities of "la Caixa" Foundation.

Submit

- » To complete this form, you can agree to receive information about "la Caixa" Foundation activities, and then click on the «Submit» button.

Subscribe to our newsletter.

"la Caixa" Banking Foundation ("la Caixa" Foundation) will process your personal data in order to send you communications -including by electronic means- on activities of the entity and that may be adapted to your profile, and to comply with its legal obligations. The [Personal Data Processing](#) document indicates how you can exercise your rights of access, rectification, erasure, restriction, portability and objection.

☐ I wish to receive information on activities of "la Caixa" Foundation.

Submit

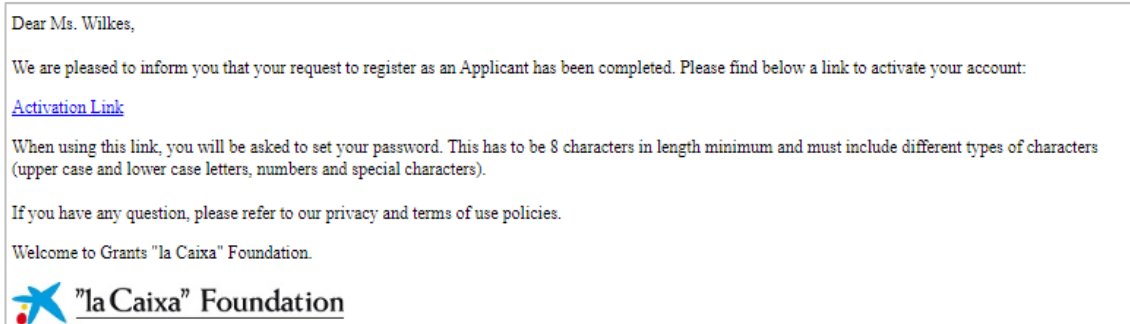
When you click on the «Submit» button, the following message will appear:

Registration

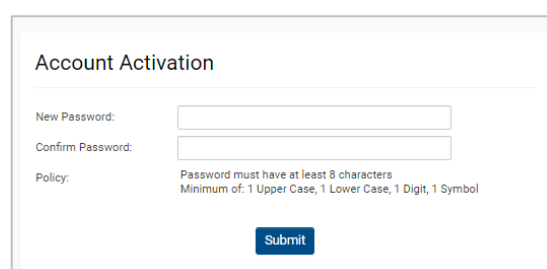
Thank you for registering into Grants "la Caixa" Foundation system.

You should receive an email soon with an activation link, where you will be able to set your password to access the system. If you do not receive the email in the following minutes or you experience any problem with the registration, please contact your Program Office.

- » At the end of the registration process, you will receive an email informing you that your registration as a researcher has been completed successfully. Check your email and click on the activation link to set your password.



- » When you click on the link, the following screen will appear:



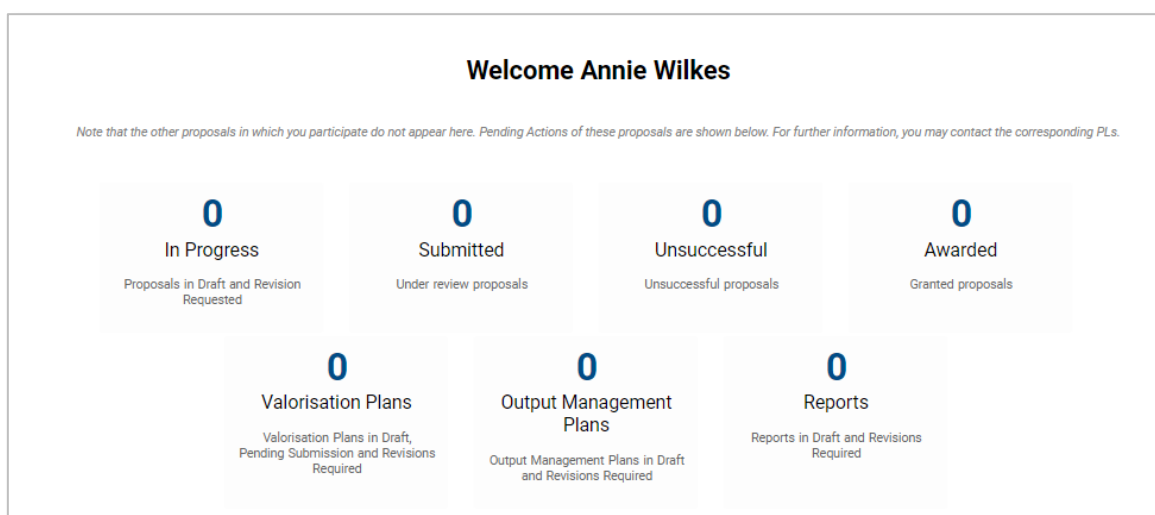
Account Activation

New Password:

Confirm Password:

Policy: Password must have at least 8 characters
Minimum of: 1 Upper Case, 1 Lower Case, 1 Digit, 1 Symbol

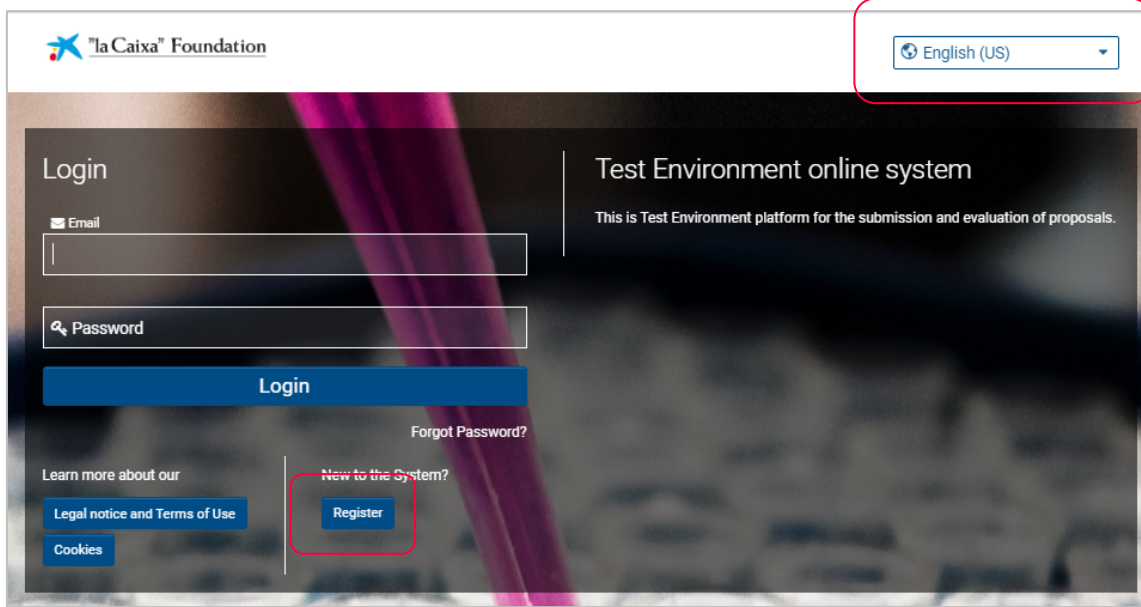
- » You will receive an email informing you of your password change.
- » When you enter the system, you will see the following screen:



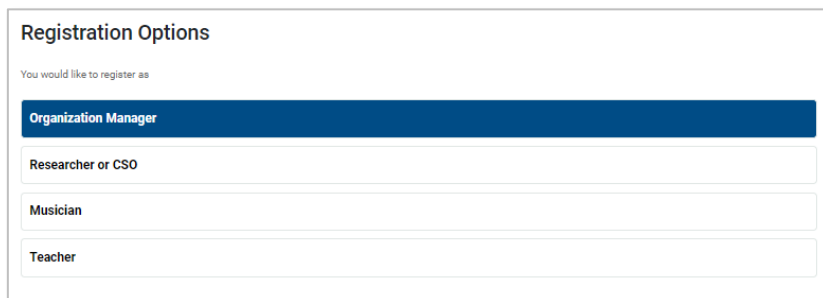
2.3. Registration as an Organization Manager

As an OM, you must agree to the request submitted by the Researcher – Project Leader. To do so, you must be registered in the system.

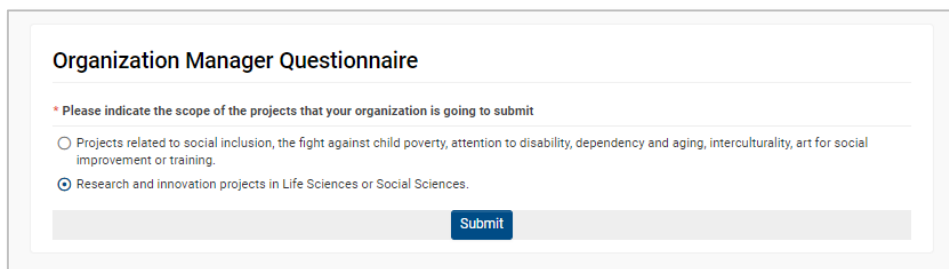
» If you don't have access codes for the application, click on the button «Register»:



» You will need to register as an Organization Manager



» and, in the questionnaire, check the second option: "RESEARCH AND INNOVATION PROJECTS IN LIFE SCIENCES OR SOCIAL SCIENCES"



» When you click on Accept, you will see the Usage Policies screen, which you must also accept



Privacy policies

You will find below the Legal Terms and Conditions applicable to your registration and use of "la Caixa" Grants Management online system.

By clicking Accept I confirm I have read, understood and accept the Personal Data Policy and the Legal Notice and Terms of Use of this system.

Personal Data Policy

Data Controller:

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Type of Personal Data that will be processed (hereinafter, Personal Data):

- All data that you provide to us when you apply for registration, or data that have been provided to us as a co-participant in this project or initiative.
- Those professional or corporate contact data that you provide to us in order to establish, manage and maintain professional and contractual relationships with you or with the entity, organisation or company that you represent or on behalf of which you work or collaborate.
- Additional data that you provide to us in the course of processing and handling your registration application, as well as data in connection with other data processing processes described in this document, insofar as you have given us your consent, or for whose processing we are otherwise authorised in accordance with applicable law.
- The Personal Data that you provide to us through social networks or other applications for managing your application, provided that you have given your consent or for which we have other legitimate grounds for processing in accordance with the prevailing regulations. Specifically, we will process your Personal Data available on social networks or applications and those arising from your interaction with us through them. These data depend on your own privacy settings, use of the social networks or applications and the privacy policy of such social network or application.

You guarantee that you will only provide true and updated Personal Data.

Processing for management purposes:

"la Caixa" Banking Foundation will process your Personal Data to **manage your registration application** and, in any case, to establish, manage and maintain professional and contractual relations with you or with the entity, organisation or company you represent or for which you work or collaborate with, which includes, among others, the following specific processing:

- Those data required to comply with our obligations arising from your application for registration and from the collaboration, professional and/or contractual relations with you or with the entity, organisation or company that you represent or on behalf of which you work or collaborate;
- The sending, including by electronic means, of non-promotional information required to access or benefit from the application, and
- The analysis and processing of information resulting from satisfaction surveys or from your interaction with "la Caixa" Banking Foundation, arising from your individual activity, in order to manage more efficiently your application or registration and the collaborative, professional and/or contractual relations with you or with the entity, organisation or company that you represent or on behalf of which you work or collaborate.

"la Caixa" Banking Foundation is authorised to perform the above processing derived from your registration, as it is necessary for the execution of the contract between you and our entity and thus to comply with your request.

The processing derived from establishing and managing professional relations with you or with the entity, organisation or company that you represent or on behalf of which you work or collaborate, is based on a legitimate interest of "la Caixa" Banking Foundation, expressly recognised in the privacy regulations.

You may object to receiving this processing, now or at any other time, as well as receiving more information about the balancing reports or about the processing of your personal data based on a legitimate interest by sending a request to the attention of the Data Protection Officer, to the postal or e-mail addresses indicated.

Accept

» Then, fill in the requested information.

Organization Information

 Please note this field allows to search for either the Organization's name or it's Fiscal ID.

* Name Of Organization

Please type the Organization you are attached to in the above box, if you cannot find it displaying, please [click here](#) to register it.

Organization Manager Information

* Communications language preference

* Prefix

* Name

* Surname 1

Surname 2 (if applicable)

* ID Type

* ID

NIF format: 12345678Z // NIE format: Y1234567Z // Cartão de Cidadão format: 123456789

* Email

* Gender



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☐ I wish to receive information on activities of "la Caixa" Foundation.

Submit

» If your organization is NOT registered, click on

Please type the Organization you are attached to in the above box, if you cannot find it displaying, please [click here](#) to register it.

» and fill in the details here:

Organization Information

* Name Of Organization

* Country

* Fiscal ID type

* ID

NIF format: G58899998 // NIPC format: 501214534

Organization Manager Information

* Communications language preference

* Prefix

* Name

* Surname 1

Surname 2 (if applicable)

* ID Type

* ID

NIF format: 12345678Z // NIE format: Y1234567Z // Cartão de Cidadão format: 123456789

* Email

* Gender

?

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☐ I wish to receive information on activities of "la Caixa" Foundation.

Submit

- » To complete this form, you can agree to receive information about "la Caixa" Foundation activities, and then click on the «Submit» button.

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☐ I wish to receive information on activities of "la Caixa" Foundation.

- » When you click on Submit, the following message will appear

Registration

Thank you for registering in Grants "la Caixa" Foundation system.

You should receive an email soon with an activation link, where you will be able to set your password to access the system. If you do not receive the email in the following minutes or you experience any problem with the registration, please contact your Program Office.

- » You will receive an email informing you that you have registered successfully as a researcher. Check your email and click the activation link to set your password.

Dear Ms. Dean,

We are pleased to inform you that your request to register as an Organisation Manager has been completed. Please find below a link to activate your account:

[Activation Link](#)

When using this link, you will be asked to set your password. This has to be 8 characters in length minimum and must include different types of characters (upper case and lower case letters, numbers and special characters).

After logging into the system, you will be required to complete some information about yourself and the organization to be able to fully use the system. For this, you will need to modify your organization and personal profile in Grants "la Caixa" Foundation system.

If you have any question, please refer to our privacy and terms of use policies.

Welcome to Grants "la Caixa" Foundation.

 **"la Caixa" Foundation**

When you click on the link,
the following screen will appear:

Account Activation

New Password:

Confirm Password:

Policy: Password must have at least 8 characters
Minimum of: 1 Upper Case, 1 Lower Case, 1 Digit, 1 Symbol

» You will receive an email informing you of your password change.

» Welcome Susannah Dean

Step 1: Upload the **accreditation document** to your profile ([link](#)).

Step 2: "la Caixa" Foundation will review your accreditation document and all mandatory information in order to approve your account as an Organization Manager. Note that you will not be able to modify any information of your organization (including the Organization profile) until your personal account is confirmed. This process can take at least 24 hours.

Step 3: Note that your Organization is not active in the system. Please go to your Organization profile ([link](#)) and complete the information.

» When you log in, verify your identity by clicking [Step 1: Upload the accreditation document to your profile \(\[link\]\(#\)\)](#).

» It is important to fill in all the mandatory fields (*) in the three tabs.

Ms. Susannah Dean

PERSONAL INFORMATION

ADDITIONAL INFORMATION

DOCUMENTS

Status: Active - Incomplete

* Prefix: Ms.

Country of tax residence:

Autonomous region:

Province / Region:

City / Town:

Location:

Address:

90 characters left

Postcode:

Location details:

* Organization: University Randall Flagg

* Name: Susannah

* Surname 1: Dean

Surname 2 (if applicable):

* Email: sdean@fake.fake

* ID Type: NIF

* ID: 38802936G

Save Draft

Request Accreditation

NEXT >

- » Once you have verified your identity, a process which will take up to 24 hours, on the main screen, in the actions section, you will see the approval of the SR request

» **Welcome Susannah Dean**

Step 3: Note that your Organization is not active in the system. Please go to your Organization profile ([link](#)) and complete the information.

Organization Manager Shortcuts

1

Endorsed applications

All current applications endorsed by your organization

0

Pre-Awarded Applications

Pre-Awarded Applications

0

Legal Reviews

All Legal Reviews

0

Applications at Contract Stage

All Applications at Contract Preparation and Contract Revision

💡 Actions

1-1 of 1 < >

#	Type	Application Reference	Project Leader	Status	Role	Last Modified
1	Open	Organization Project Acceptance	SR23-00033	Paul Sheldon	Pending Acceptance	19/12/2022 11:21

- » You will need to check the boxes and authorize.

SR23-00033 Organization Project Acceptance

⚠ Please use the split screen to view the application. This can be found under Actions.

▼ Application Details

Project Leader: Paul Sheldon

Host Organization: University Randall Flagg

Application Reference: SR23-00033

Proposal Title: Prova 1_MGG

☐ I, acting in the name and on behalf of University Randall Flagg, authorize Paul Sheldon to submit the proposal entitled Prova 1_MGG to the Call, governed by the Rules for Participation, which I have read and accept.

☐ I ensure that all the Accreditation documentation of my entity is updated.

✔ Authorize



A project can be authorized without having accredited the organization. Likewise, in order for the project leader to process the request, the organization must be accredited.

» To do so, the OM must click on

» Welcome Susannah Dean

Step 3: Note that your Organization is not active in the system. Please go to your Organization profile ([link](#)) and complete the information.

Organization Manager Shortcuts

1 Endorsed applications All current applications endorsed by your organization	0 Pre-Awarded Applications Pre-Awarded Applications	0 Legal Reviews All Legal Reviews	0 Applications at Contract Stage All Applications at Contract Preparation and Contract Revision
--	---	---	---

» And fill in all the mandatory fields (*) in all the tabs

University Randall Flag

GENERAL INFORMATION | CONTACT INFORMATION | ADDITIONAL INFORMATION | DOCUMENTATION | MONEY LAUNDERING PREVENTION | ADDITIONAL ORGANIZATION REPRESENTATIVE

Indique aquí el nombre oficial de su entidad, según consta en los Estatutos vigentes.

* Name Of Organization
University Randall Flag

* Acronym

* Status
Draft

* Fiscal ID type
NIF

* ID
V11637832

▼ Geographic Data

* Country: Spain
Province/Region:
Location:
* Postcode:

Autonomous region:
City/Town:
* Address:
90 characters left
Location details:

Changes applied

Save Send for Approval

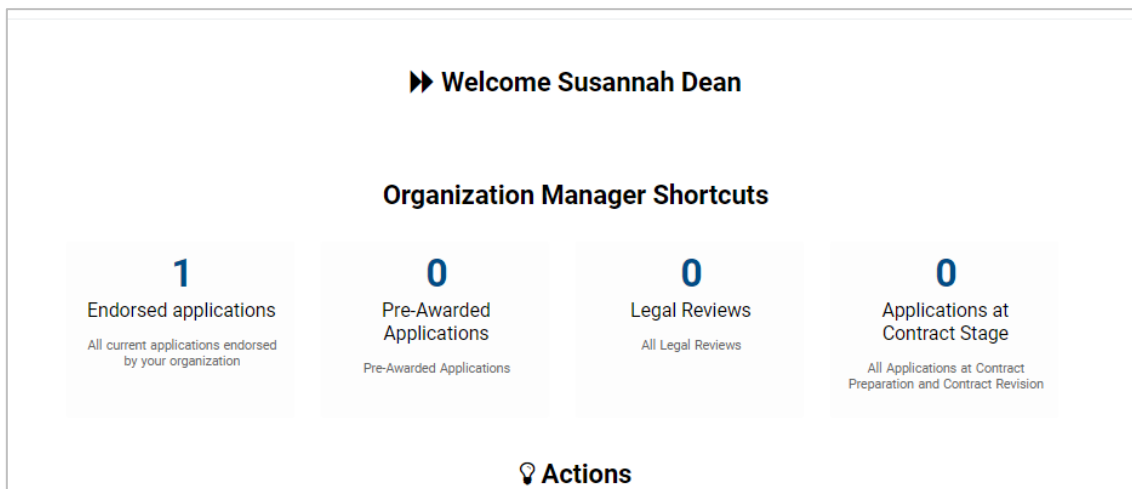
» Once all the information is registered and the documentation has been attached, click on "send for approval". You will see this message

Alert

Your organization's documentation will be sent for review. Are you sure you wish to continue?

YES NO

» This process will take up to 48 hours. Once the entity has been accredited, you will not see any messages on the home page



» Welcome Susannah Dean

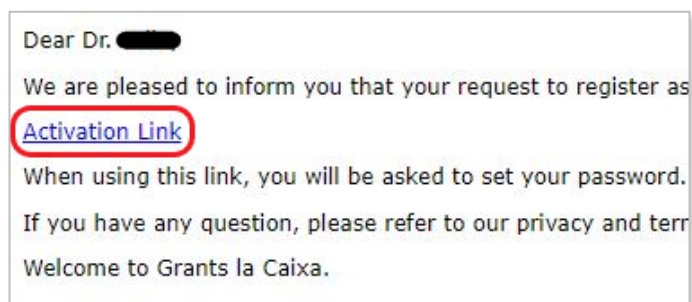
Organization Manager Shortcuts

1	0	0	0
Endorsed applications All current applications endorsed by your organization	Pre-Awarded Applications Pre-Awarded Applications	Legal Reviews All Legal Reviews	Applications at Contract Stage All Applications at Contract Preparation and Contract Revision

💡 **Actions**

3 | *Activation of an account as an applicant or as an organization manager*

a) After you finished your registration, you will receive an **ACTIVATION LINK**, to the email that you have indicated during the registration, to create a password to access the application. Click on **ACTIVATION LINK** on the email.



b) By clicking on **ACTIVATION LINK** you will be redirected to a page where you will be able to create a password for your account. Introduce a password (8 characters and a minimum of 1 Upper Case, 1 Lower Case, 1 Digit and 1 Symbol) and click on the **SUBMIT** button.

Account Activation

New Password:

Confirm Password:

Policy:

Password must have at least 8 characters
 Minimum of: 1 Upper Case, 1 Lower Case, 1 Digit, 1 Symbol

☐ I'm not a robot
 

Submit

c) Lastly, after creating the password for your account, you will receive an email.

Dear Dr. Lolin,

This is a notification that the password associated with this email on Grants la Caixa ([link](#)), has been changed. If you made this change, you can disregard this notification.

If you did not change your password, please contact your System Administrator. You can also update your password at any time using the Forgot password link on the login page.

Sincerely,

4 | Completion of the Organization Manager Registry

4.1. Personal Information Section

a) Access your account and complete the information required in the **PERSONAL INFORMATION SECTION** in the Personal Profile.

Home





» Welcome [redacted]

Step 1: Upload the **accreditation document** to your profile ([link](#)).

Step 2: "la Caixa" will review your accreditation document and all mandatory information in order to approve your account as an Organization Manager. Note that you will not be able to modify any information of your organization (including the Organization profile) until your personal account is confirmed. This process can take up to 24 hours.
If you have any questions, please contact the Program Office.

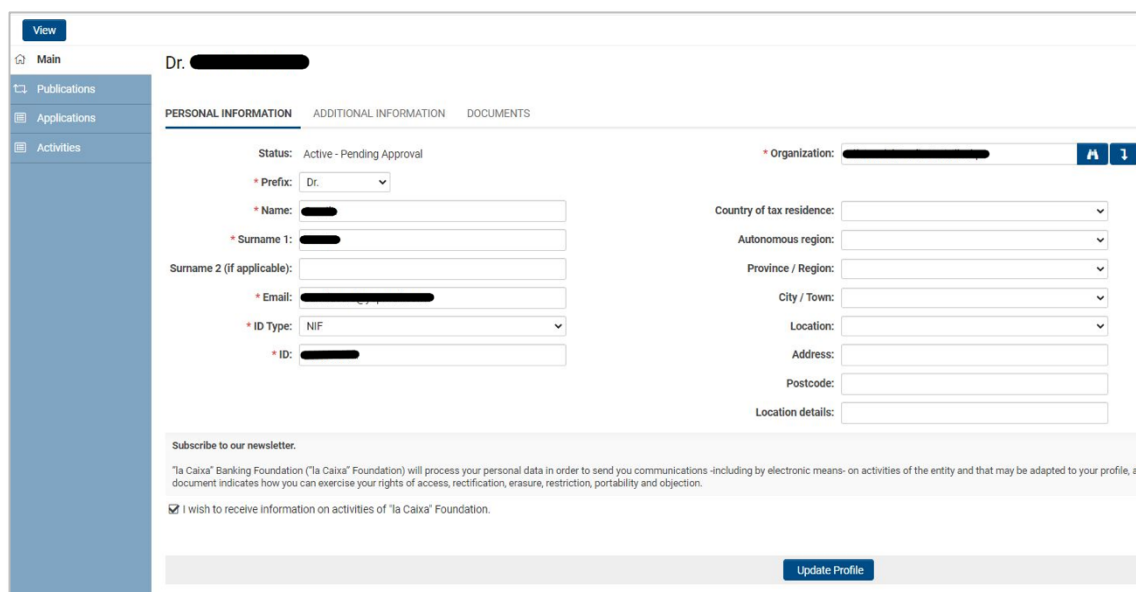
Step 3: Note that your Organization is not active in the system. Please go to your Organization profile ([link](#)) and complete the necessary information.

MY LINKS

[Personal Profile](#)
[Organization Profile](#)
[Change Password](#)

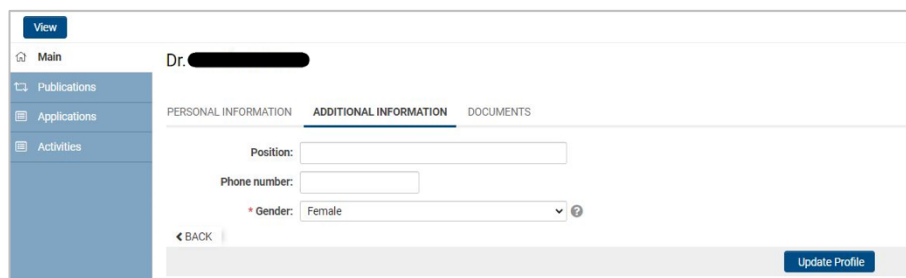
ACTIONS

[Notifications](#)
[Log Out](#)



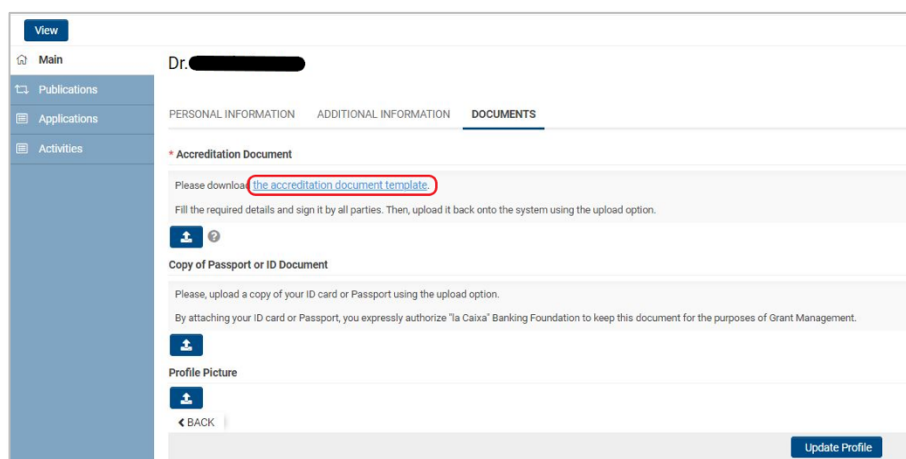
4.2. Additional Information Section

a) Despite the fact that only mandatory field in this section is the **GENDER**, and this will automatically be already filled through the application form, we encourage you to also fill the **PHONE NUMBER** field. Filling this field will prove very useful, specially, when the closing date of the call is near.



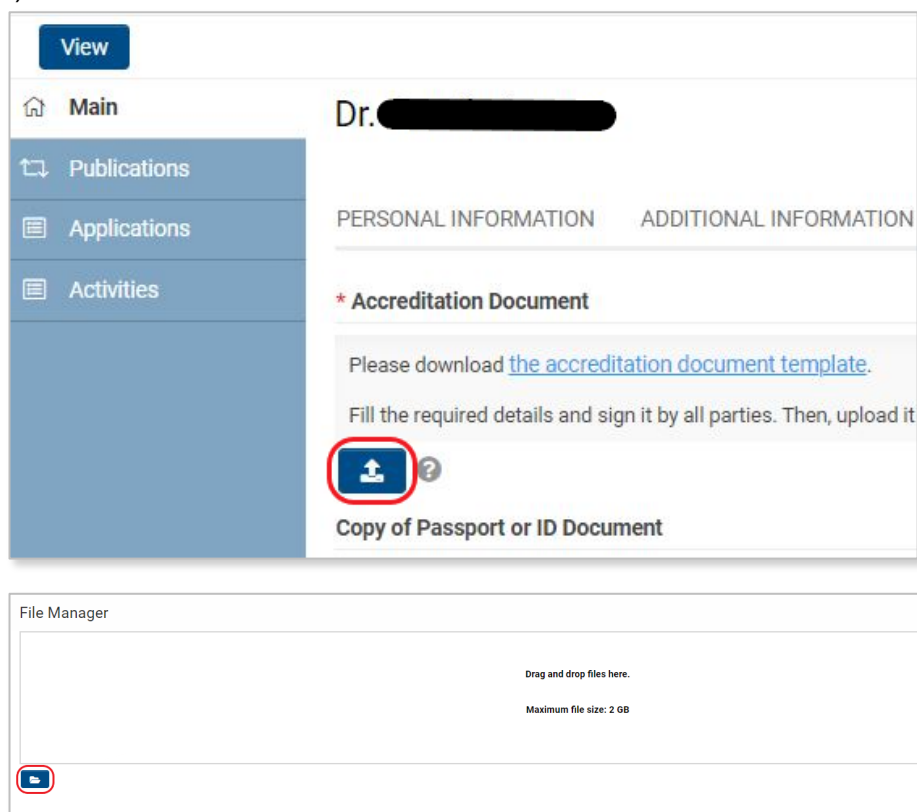
4.3. Documents Section

a) Download the **ACCREDITATION DOCUMENT TEMPLATE**.



b) Fill in the **ACCREDITATION DOCUMENT TEMPLATE**.

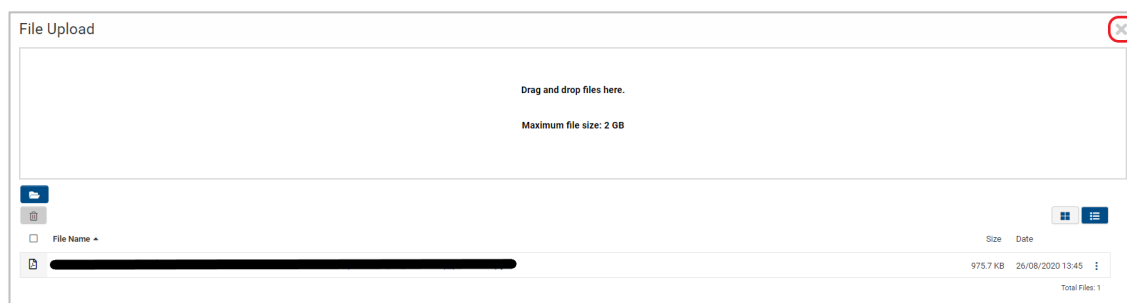
c) Click on the **UPLOAD** icon.



d) Click on the **OPEN FOLDER** icon and upload PDF file.

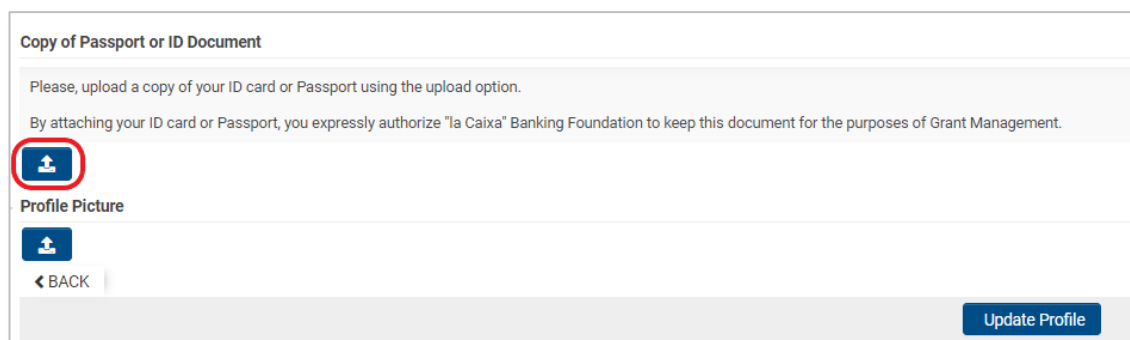
e) Upload the **ACCREDITATION DOCUMENT**. Please upload, in a **SINGLE PDF**, the **ACCREDITATION DOCUMENT TEMPLATE**, signed by the Legal Representative of the organization and the appointed Organization Manager, and, the Legal Powers, that state that the Legal Representative of the Host Organization is entitled to sing on behalf of the Organization.

f) Click on the X icon.



g) Following the same procedure, upload the ID of the Legal Representative and the appointed Organization Manager.

NOTE: You could also add the ID's to the PDF of the accreditation document.



Copy of Passport or ID Document

Please, upload a copy of your ID card or Passport using the upload option.

By attaching your ID card or Passport, you expressly authorize "la Caixa" Banking Foundation to keep this document for the purposes of Grant Management.



Profile Picture



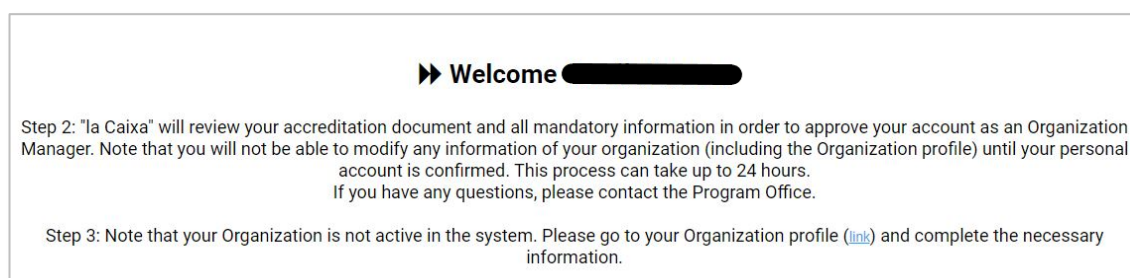
[← BACK](#)

[Update Profile](#)

h) Click on **UPDATE PROFILE**.

4.4. "la Caixa's" validation of the Register of the Organization Manager

Once you complete your registry the first step in the HOME page of your account will disappear.



» Welcome [REDACTED]

Step 2: "la Caixa" will review your accreditation document and all mandatory information in order to approve your account as an Organization Manager. Note that you will not be able to modify any information of your organization (including the Organization profile) until your personal account is confirmed. This process can take up to 24 hours.
If you have any questions, please contact the Program Office.

Step 3: Note that your Organization is not active in the system. Please go to your Organization profile ([link](#)) and complete the necessary information.

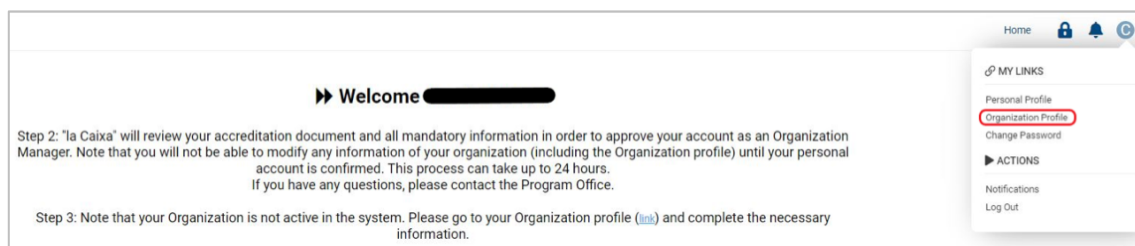
By clicking on **UPDATE PROFILE**, all the information of your registry will be sent to the Technical Secretary of the Call. The Technical Secretary will check the information and will ask you to correct your registry, if anything is wrong, or will approve your registry without asking any corrections. This process may take up to 24 hours.

5 | Organization Profile

Once your registry has been accepted by the Technical Secretary of the Call, you will receive an email, and, you will be able to fill in the information required of the Organization's Profile.

5.1. General Information Section

a) Access your account and complete the information required in the General Information Section in the Organization Profile.



Home [lock icon] [bell icon] [user icon]

» Welcome [redacted]

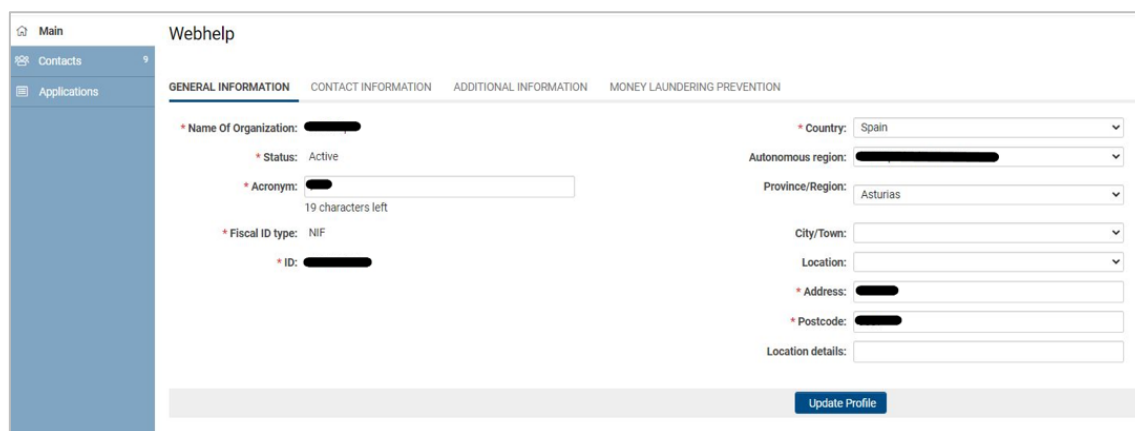
Step 2: "la Caixa" will review your accreditation document and all mandatory information in order to approve your account as an Organization Manager. Note that you will not be able to modify any information of your organization (including the Organization profile) until your personal account is confirmed. This process can take up to 24 hours.
If you have any questions, please contact the Program Office.

Step 3: Note that your Organization is not active in the system. Please go to your Organization profile ([link](#)) and complete the necessary information.

MY LINKS

- Personal Profile
- Organization Profile**
- Change Password
- ACTIONS
- Notifications
- Log Out

NOTE: You will have to do this step only if your organization is not active in the system.



Main [lock icon] [bell icon] [user icon]

Contacts 9

Applications

Webhelp

GENERAL INFORMATION CONTACT INFORMATION ADDITIONAL INFORMATION MONEY LAUNDERING PREVENTION

* Name Of Organization: [redacted]

* Status: Active

* Acronym: [redacted] 19 characters left

* Fiscal ID type: NIF

* ID: [redacted]

* Country: Spain

Autonomous region: [redacted]

Province/Region: Asturias

City/Town: [redacted]

Location: [redacted]

* Address: [redacted]

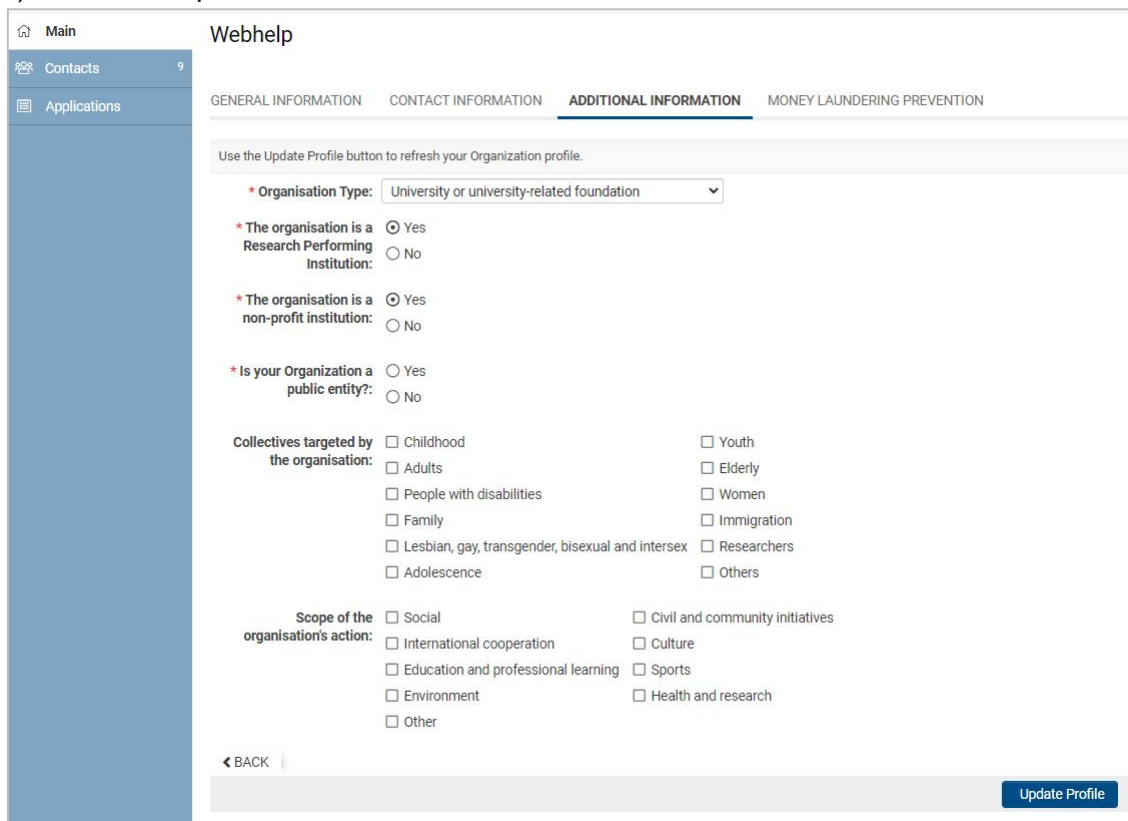
* Postcode: [redacted]

Location details: [redacted]

Update Profile

5.2. Additional Information Section

a) Fill in the required information.



b) Click on **UPDATE PROFILE**.

5.3. “la Caixa’s” validation of the Organization Profile

By clicking on **UPDATE PROFILE** all the information of your organization will be send to the Technical Secretary of the Call. The Technical Secretary will check the information and will ask you to correct the information, if anything is wrong, or will approve your organization without asking any corrections.

6 | Start a Short Proposal

To start a Short Proposal, first, you must access your account as an **APPLICANT** using the credentials (user and password) that you created. Introduce your credential at <https://grants.lacaixa.org/s/Login.jsp>.

a) Once you have accessed your account, click on **OPEN CALL** in the Home Page.

Welcome [Redacted]

Status of your proposals as Project Leader (PL).

Note that the other proposals in which you participate do not appear here. Pending Actions of these proposals are shown below. For further information, you may contact the corresponding PLs.

0
In Progress
Proposals in Draft and Revision Requested

2
Submitted
Under review proposals

8
Unsuccessful
Rejected proposals

0
Awarded
Granted proposals

Actions

0 of 0

#	Type	Application Reference	Project Leader	Status	Last Modified
No Results Found					

Open Calls

1-1 of 1

#	Call Reference	Submission Start Date	Submission End Date
1	SR UAT Individual	26/08/2020 10:56	10/09/2020 00:00

Go to Call

b) Click on the **APPLY NOW** button.

SR UAT Individual

Call Documentation:

Short Proposal Dates

Submission Start Date: 26/08/2020 10:56
Submission End Date: 10/09/2020 00:00

Full Proposal Dates

Submission Start Date: 12/11/2020 00:00
Submission End Date: 31/12/2020 00:00

Eligibility Criteria

Eligibility Information
test

Eligible Country
Spain, Portugal

Maximum proposals per applicant
Unlimited

No other ongoing projects as Project Leader for this call type
Yes

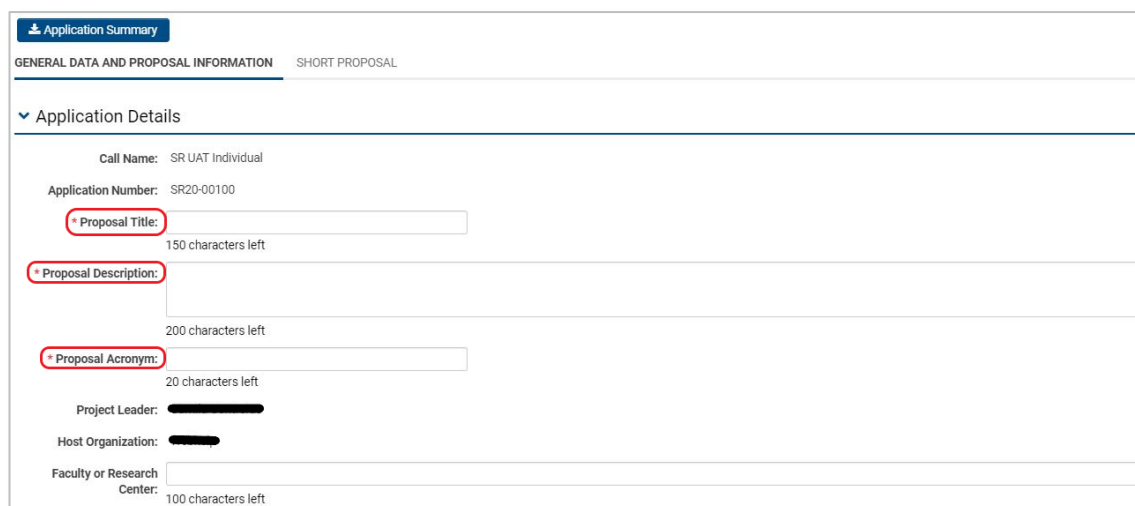
Restrictions in the application of C rated proposals from last call
No

Apply Now

7 | General Data and Proposal Information

7.1. Application Details

a) Fill in all the mandatory fields with the required, and correct, information. Only after completing the information of this section you will be able to visualize the Short Proposal Section.



Application Summary

GENERAL DATA AND PROPOSAL INFORMATION SHORT PROPOSAL

▼ Application Details

Call Name: SR UAT Individual

Application Number: SR20-00100

* Proposal Title: 150 characters left

* Proposal Description: 200 characters left

* Proposal Acronym: 20 characters left

Project Leader:

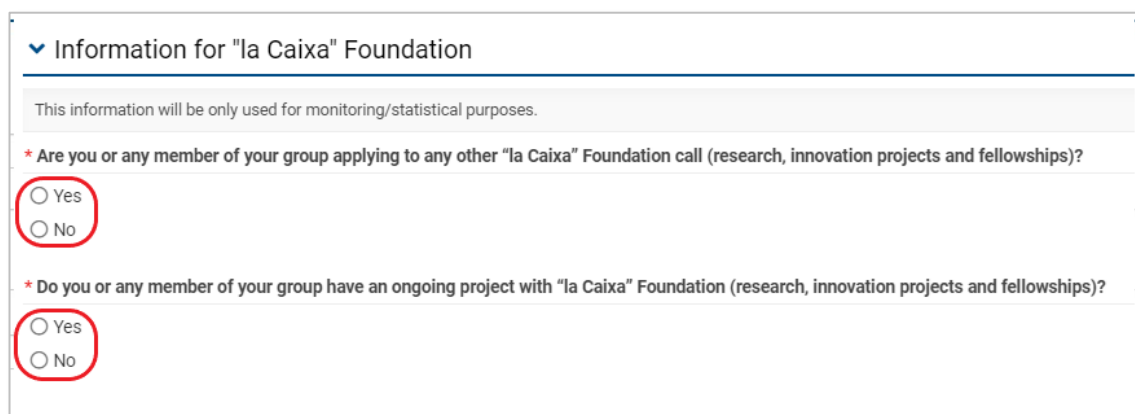
Host Organization:

Faculty or Research Center: 100 characters left

7.2. Information for "la Caixa" Foundation

The information required in this section is meant for statistical purposes only.

a) Click on **YES** or **NO** to each question.



▼ Information for "la Caixa" Foundation

This information will be only used for monitoring/statistical purposes.

* Are you or any member of your group applying to any other "la Caixa" Foundation call (research, innovation projects and fellowships)?

☒ Yes

☐ No

* Do you or any member of your group have an ongoing project with "la Caixa" Foundation (research, innovation projects and fellowships)?

☒ Yes

☐ No

b) Bear in mind that if you reply **YES** on any of the two questions you will be required further information, namely, an **APPLICATION CODE** in the first question or a **PROJECT CODE** in the second question.

To add this information, to each question, you just have to click on the + icon.

Information for "la Caixa" Foundation

This information will be only used for monitoring/statistical purposes.

* Are you or any member of your group applying to any other "la Caixa" Foundation call (research, innovation projects and fellowships)?

☒ Yes

☐ No

* Please indicate the application code (such as HR20-00001, CI18-00001...) for each of the proposals where you or a member of your group applied

Application Code

+

* Do you or any member of your group have an ongoing project with "la Caixa" Foundation (research, innovation projects and fellowships)?

☒ Yes

☐ No

* Please indicate the application code (such as LCF/PR/HR17/52150017) for each of the proposals where you or a member of your group applied

Project code

+

7.3. Project Leader

a) Introduce the PhD award date. Keep in mind that, as it is stated in the Rules of Participation of the Call, you must hold a PhD awarded two years before the Call's deadline.

Project Leader

* PhD Award Date

* Have you taken a career break in the last 5 years?

Enter the details of your scientific article

In the preceding 5 years before the closure of the call (i.e. between 01 January 2015 and 10 September 2020), applicants must have published at least 1 scientific article in Q1 journals (see Rules for Participation for details on the requirements).

Open to update

DOI	Title of the Document	Authors	Journal	Q1 Ranking	Date of Publication
10.2174/15672050113109990149	E	E	E	SJR - Scopus	02/08/2020

b) After completing all the subsections of the General Data and Proposal Information, click on the **CONTINUE** button. By doing this the following alert will appear.

Alert

You can now proceed with the proposal form.

YES NO

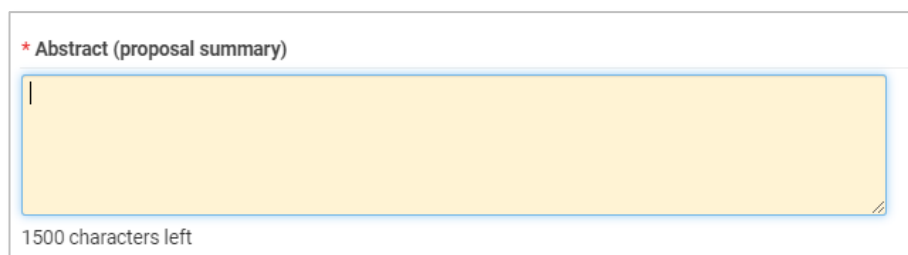
Click on **YES**.

At any time of the process of creation of the proposal, you can save all the changes that you make by clicking on the **SAVE DRAFT** button. As well, at any time, you can click on the **VALIDATE** button to visualize the missing information in order to submit the proposal.

8 | Short Proposal

8.1. Abstract

a) Complete the abstract fields taking into account the limitation of characters (1500 characters). If needed, you can change the visualization size of the box through the right bottom corner.

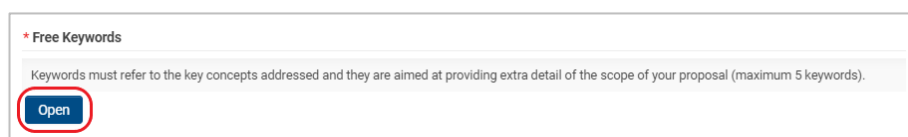


* Abstract (proposal summary)

1500 characters left

8.2. Free Keywords

a) Enter 5 keywords related to the scope of your proposal. To do so, click on the **OPEN** button.

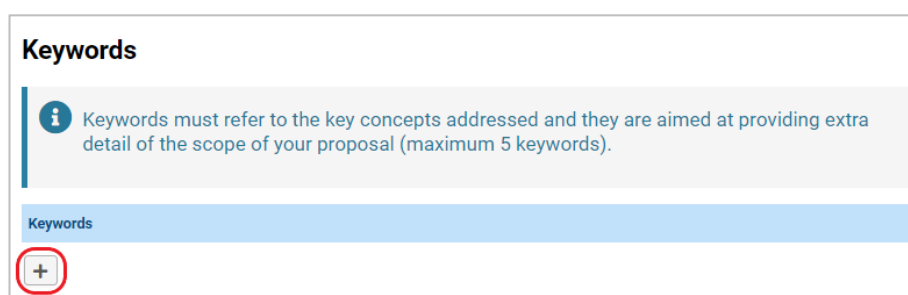


* Free Keywords

Keywords must refer to the key concepts addressed and they are aimed at providing extra detail of the scope of your proposal (maximum 5 keywords).

Open

b) Click on the + icon.



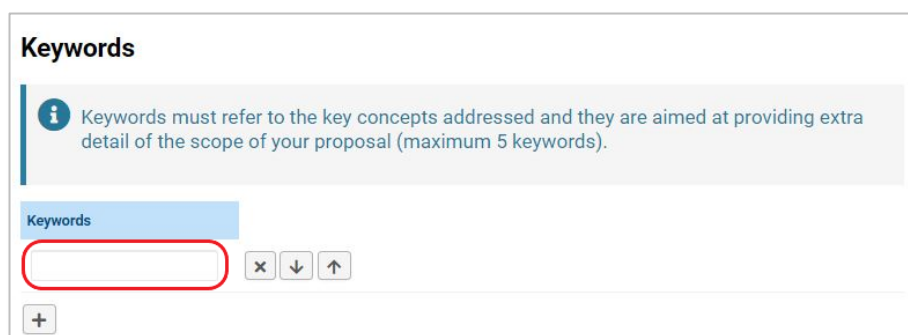
Keywords

Keywords must refer to the key concepts addressed and they are aimed at providing extra detail of the scope of your proposal (maximum 5 keywords).

Keywords

+

c) Add the five keywords, one at a time.



Keywords

Keywords must refer to the key concepts addressed and they are aimed at providing extra detail of the scope of your proposal (maximum 5 keywords).

Keywords

+

x ↓ ↑

d) Once you have added all the Free Keywords, click on the **SAVE** button.

Keywords

i Keywords must refer to the key concepts addressed and they are aimed at providing extra detail of the scope of your proposal (maximum 5 keywords).

Keywords

×
↓
↑

+

Save

Clear

Close

8.3. Proposal Disciplines

a) Select the branch of science of your proposal.

▼ Proposal Disciplines

Please, search [here](#) the research field(s) and subfield(s) that better frame your research proposal and select up to maximum 3 items:

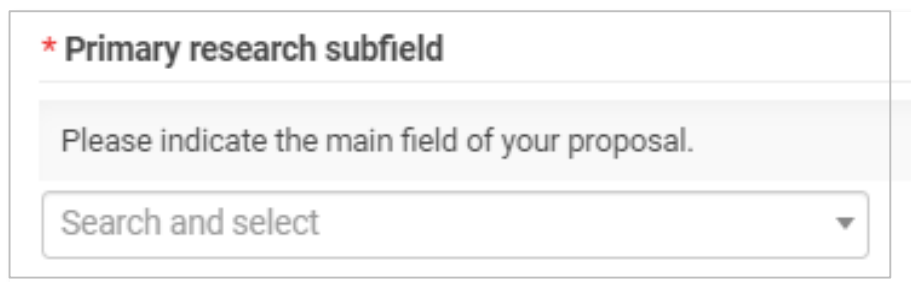
*** Branch of science**

☐ Social Sciences and Humanities
 ☐ Life Sciences
 ☐ Physical Sciences and Engineering

b) Enter the research field of your proposal. If you need further information about the research fields available in the application click on **HERE** in the previous section.

*** Research field**

c) Enter the primary research subfield of your proposal.

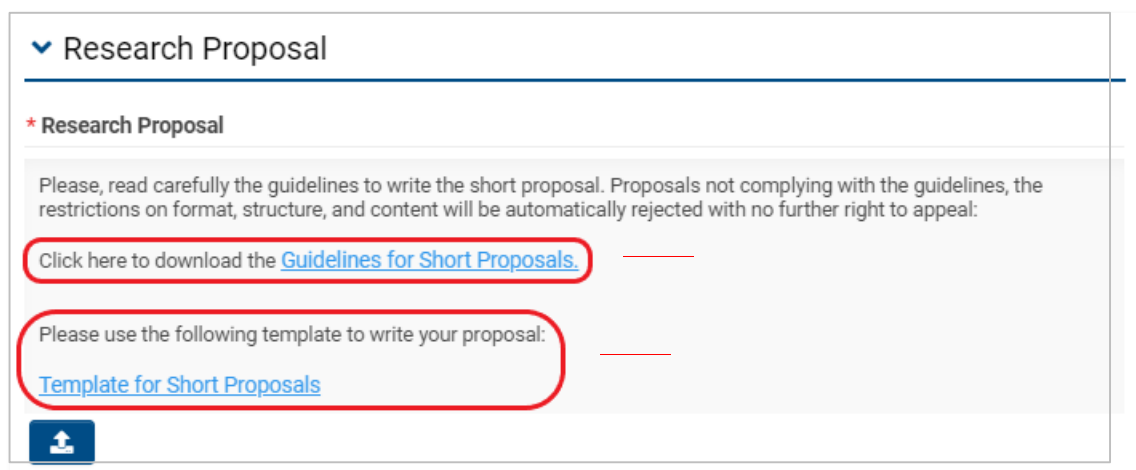


The screenshot shows a form titled "Primary research subfield" with a red asterisk. Below the title is a light gray instruction box that says "Please indicate the main field of your proposal." At the bottom is a search bar with the placeholder text "Search and select" and a downward arrow icon.

8.4. Research Proposal

8.4.1. Upload the Short Proposal

Inside the tab **SHORT PROPOSAL**, in the section Research Proposal, you will find the *Guidelines for Short Proposals* and the *Template for Short Proposals* available to download.



The screenshot shows the "Research Proposal" section of the "SHORT PROPOSAL" tab. It features a red asterisk and a light gray instruction box: "Please, read carefully the guidelines to write the short proposal. Proposals not complying with the guidelines, the restrictions on format, structure, and content will be automatically rejected with no further right to appeal:". Below this, there are two red-outlined boxes. The first contains the text "Click here to download the [Guidelines for Short Proposals.](#)" with a red line to its right. The second contains the text "Please use the following template to write your proposal:" followed by the link "[Template for Short Proposals](#)" and another red line. At the bottom left is a blue "UPLOAD" button with an upward arrow icon.

To upload the Short Proposal, click on the **UPLOAD** button under 'Research Proposal'. Upload a PDF Document taking into account the limitation on pages (3 pages) and the restriction on the size's file (2 GB).

* Research Proposal

Template for Short Proposals



Do not include information related to the identity of the PL, Research Team or Host Organization. Avoid any link or reference that might lead the evaluator to know the authorship of the proposal. Make sure, as well, that you do not name the PDF file with any word that might identify the PL or the Host Organization.

PROPOSALS CONTAINING THIS KIND OF INFORMATION
WILL BE AUTOMATICALLY REJECTED.

9 | Endorse a Proposal

a) The Organization Manager must access his/her account. The proposals that the organization manager must endorse will appear under the **ACTIONS** section.

0

Endorsed applications

All current applications endorsed by your organization

0

Pre-Awarded Applications

Pre-Awarded Applications

0

Legal Reviews

Legal Reviews in Draft, Revisions Required and Declined (Legal Check)

0

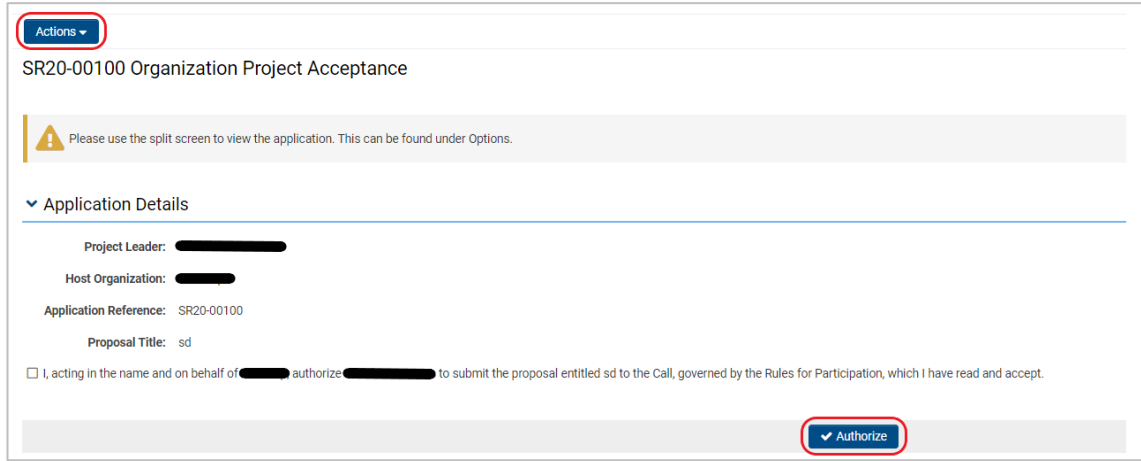
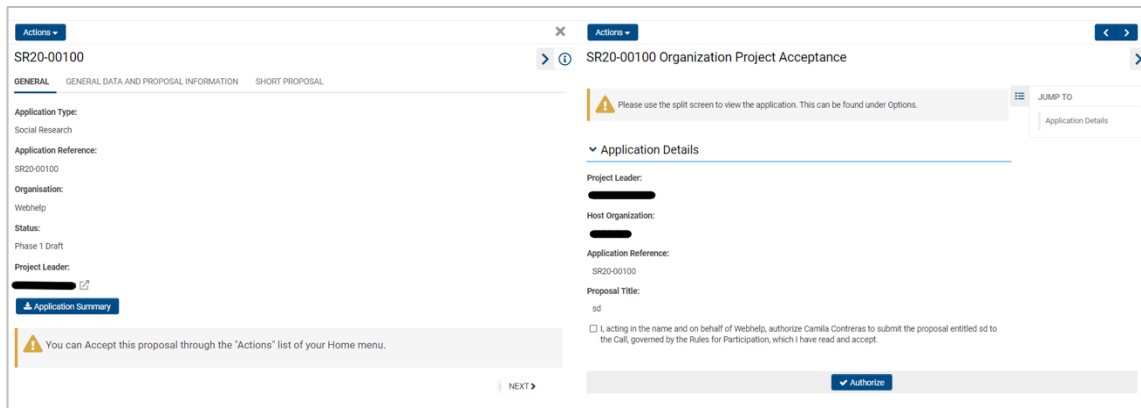
Applications at Contract Stage

All Applications at Contract Preparation and Contract Revision

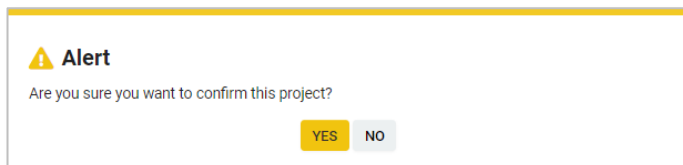
💡 Actions

#	Type	Application Reference	Project Leader	Status	Last Modified
1	Organization Project Acceptance	SR20-00100		Pending Acceptance	26/08/2020 14:55

- b) To endorse a proposal, the organization manager must click on the **OPEN** button.
- c) Click on **ACTIONS/OPTIONS – APPLICATION IN SLIPT VIEW** to visualize the complete proposal, and, click on **AUTHORIZE** to accept/endorse the proposal.

- d) Click on **YES** in the warning that will appear.



- e) The following notification will appear in your screen.

Proposal Accepted

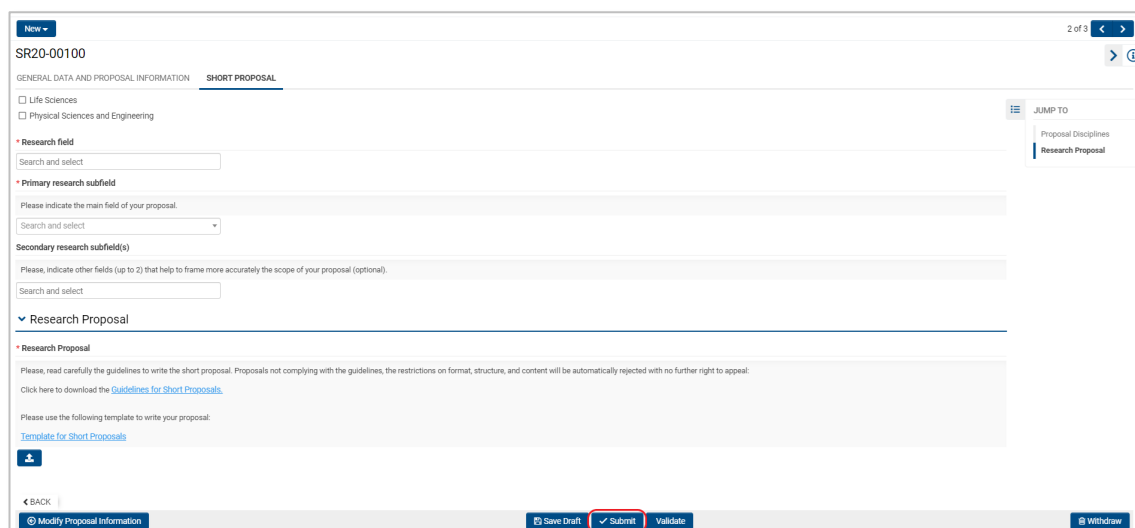
Proposal SR20-00100 has been authorized to participate to "la Caixa" Call.
Thank you.

IMPORTANT: The acceptance of the proposal by the Organization Manager is NOT THE SUBMISSION OF THE PROPOSAL. The PL must access his/her account and click on the SUBMIT button. If the PL doesn't do this the proposal won't be submitted and, by the closing date of the call, the proposal will go automatically to withdrawn.

10 | Submission of the Short Proposal

Once you have uploaded the Short Proposal, and your Organization Manager has endorsed your Proposal, you will be able to submit it.

a) Click on the **SUBMIT** button.



The screenshot shows the 'SHORT PROPOSAL' form for proposal SR20-00100. The form is divided into several sections: 'GENERAL DATA AND PROPOSAL INFORMATION', 'Research field', 'Primary research subfield', 'Secondary research subfield(s)', and 'Research Proposal'. The 'Submit' button is highlighted with a red box. The form also includes a 'JUMP TO' sidebar with 'Proposal Disciplines' and 'Research Proposal' options. At the bottom, there are buttons for 'Save Draft', 'Submit', 'Validate', and 'Withdraw'.

b) Click on the **YES** button on the alert that will pop up.



The screenshot shows an alert dialog box with a yellow warning icon. The text inside the alert reads: "The proposal will be submitted for "la Caixa" Foundation's review. This action will not allow further changes. Are you sure you would like to submit the proposal?". At the bottom of the alert, there are two buttons: "YES" and "NO".



c) After submitting your proposal, you will receive an email of confirmation of its correct submission.

**IMPORTANT: Once you submit your proposal,
NO FURTHER CHANGES WILL BE POSSIBLE.**

Please submit your proposal on time.
We will not accept any proposal after the deadline.

If you need further assistance, please contact
socialresearch@contact.fundaciolacaixa.org